

COURT OF APPEAL FOR ONTARIO

**IN THE MATTER OF THE *COMPANIES CREDITORS'*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT IN THE MATTER OF SINO-FOREST CORPORATION**

Applicant

APPLICATION UNDER THE *COMPANIES CREDITORS'*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

**MOTION RECORD OF ERNST & YOUNG LLP
SUPPLEMENTAL TO THE MOTION RECORD OF THE UNDERWRITERS NAMED
IN CLASS ACTIONS
(Motion for leave to appeal)**

VOLUME I OF II

August 20, 2012

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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
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**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF SINO-FOREST CORPORATION**

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